

Transforming the way you work

Keystone

Platinum Sponsor





Save the date – Housing Community Day













Agenda

- ▶ Housing Community Day date & venue announced
- ▶ What's new from 2017
- Demonstration of Keystone including CAP
- ▶ Coffee Break
- ► Roadmap for 2018
- ► Sneak preview of 18.1 (05 Feb 2018)











17.1 (2017 Q1)

- ▶ New KAPI method for getting linked or added documents
- ► Release of Keystone MINI











17.2 (2017 Q2)

- ► Context sensitive help implemented throughout Keystone
- Import images or documents from the device into a survey (windows only)
- ► KRM enhancements based on customer feedback
- Financial export from KPM is now available as an Interface.
- New KAPI methods added
- Contractor portal for Keystone











17.3 (2017 Q3)

- Mark classifications as read only
- ► KSI workflow now supports letters in different languages
- ► KRM remedial actions no longer require a document
- Individual KAM fields can be marked as read only
- Additional KAPI methods added











17.4 (2017 Q4)

- ► CAP allows contract documents and multiple documents at the same time
- ▶ Template data reporting added to KAM
- Document long description now visible
- Energy results KAPI method
- ► KRM KAPI methods
- Publish KCD views to user groups
- ► KRM remedial action KGI added
- ► KPM contract RAG status
- ► KSI workflow in-tray performance fixes











Keystone Demonstration

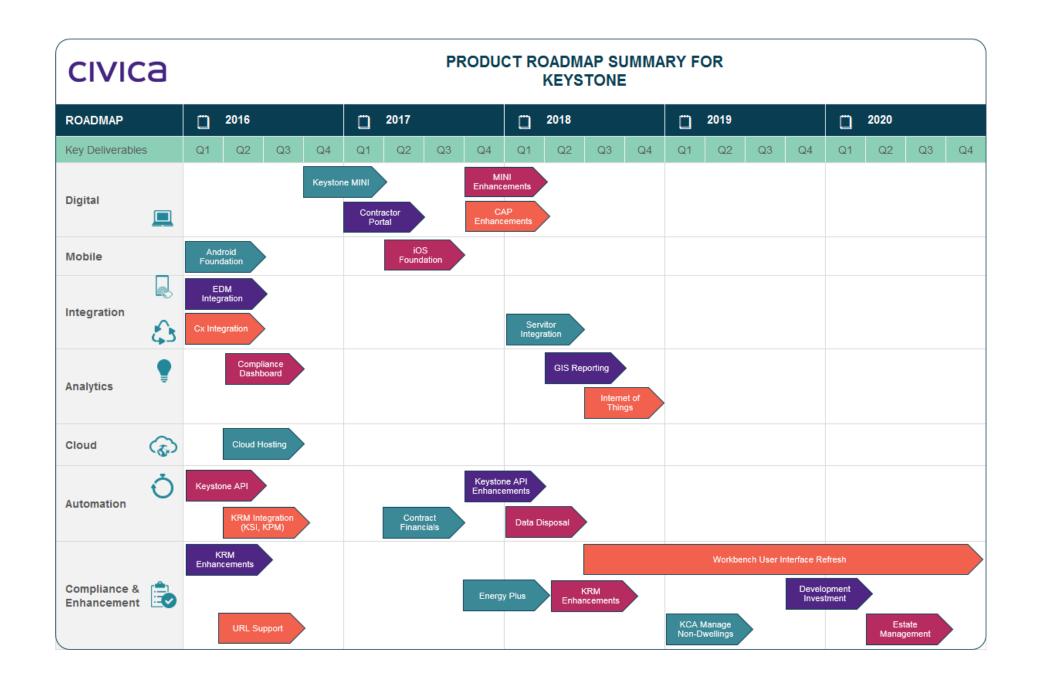












18.1 Sneak Peak (05 February 2018)

- ► MOT Style Servicing
- Notifications
- ► Information Management (GDPR)



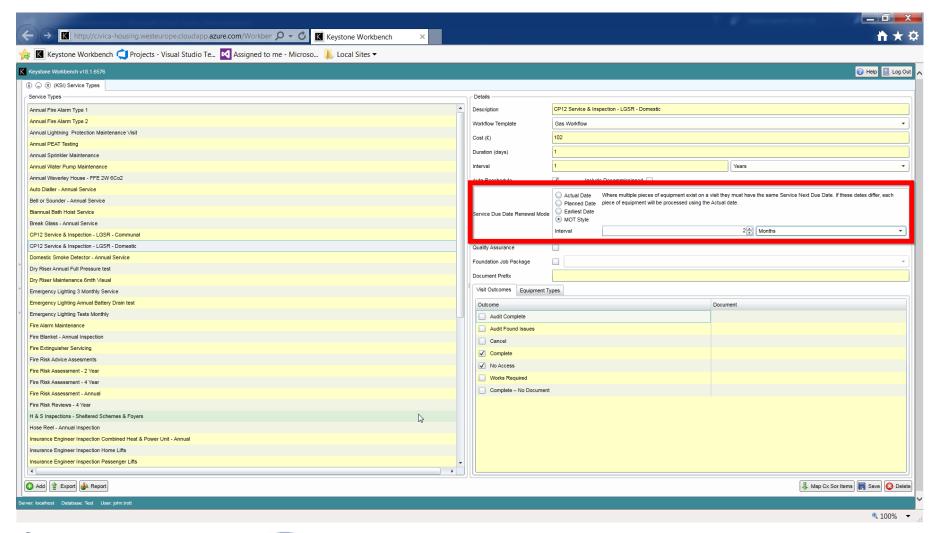








MOT Style Servicing













MOT Style Servicing





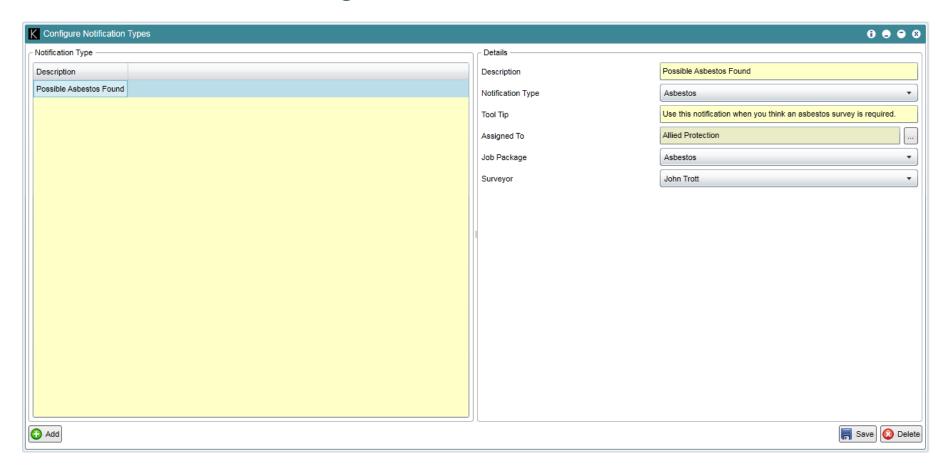








Notifications - Configuration





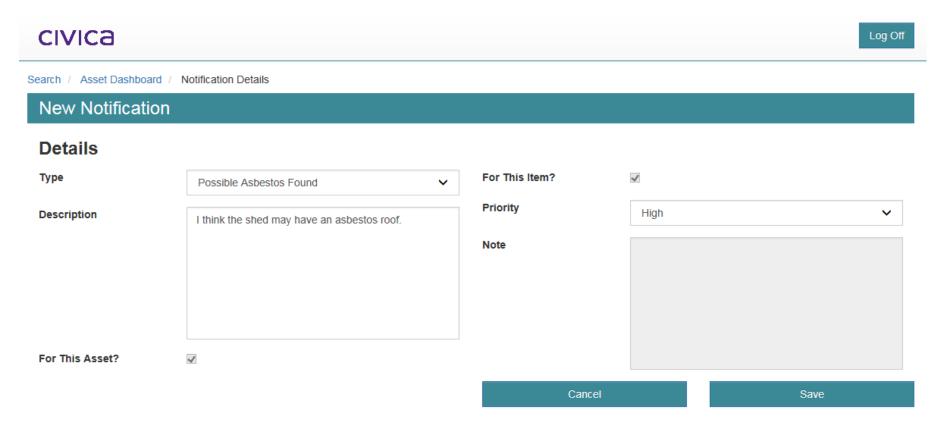








Notifications – New notification on MINI



v18.1.6577 @ 2017 Civica.



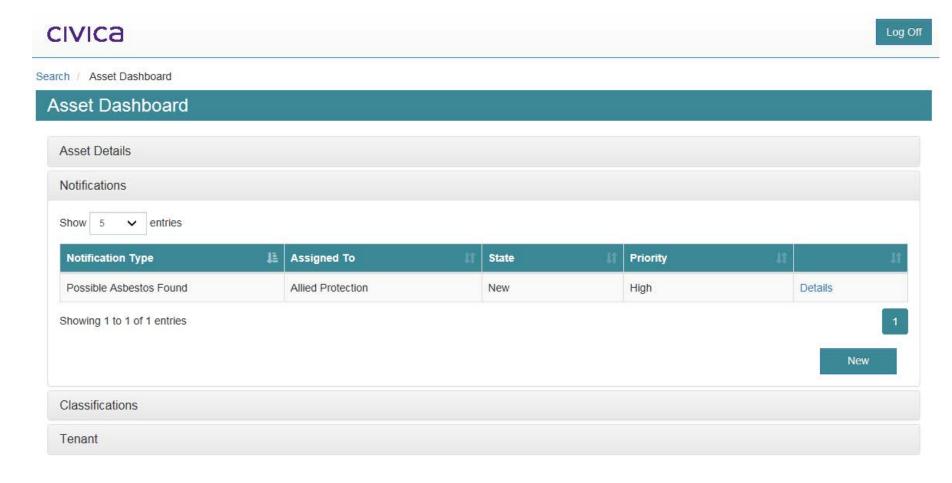








Notifications – Viewing notifications on MINI





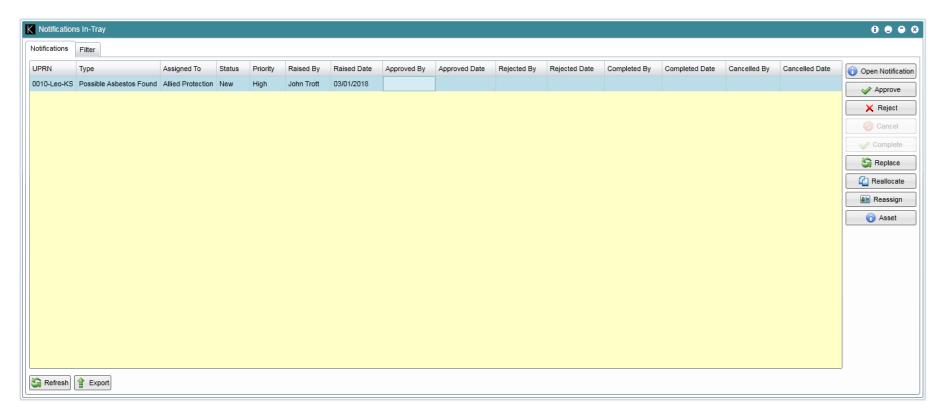








Notifications – Notifications In-Tray





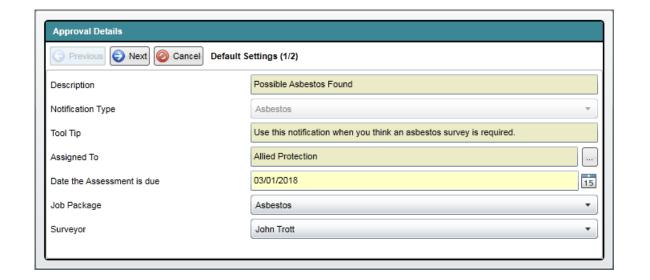








Notifications - Approval





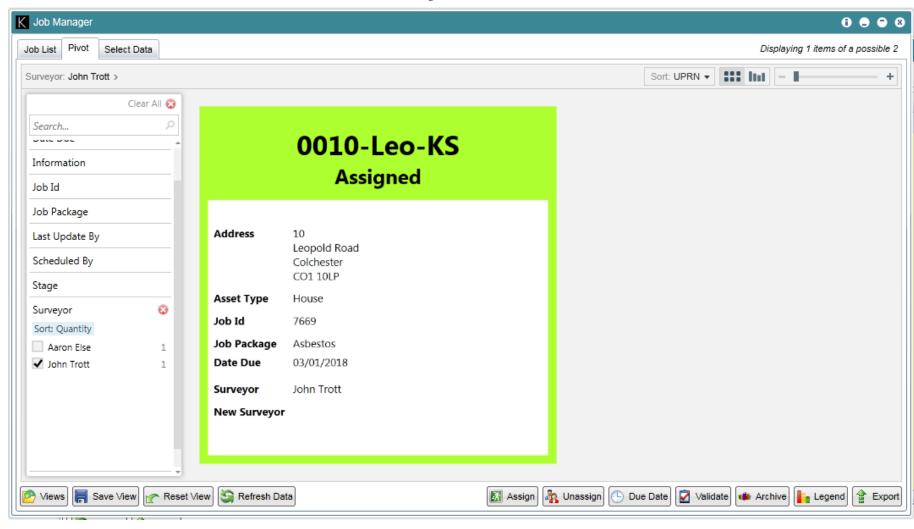








Notifications – Foundation job raised





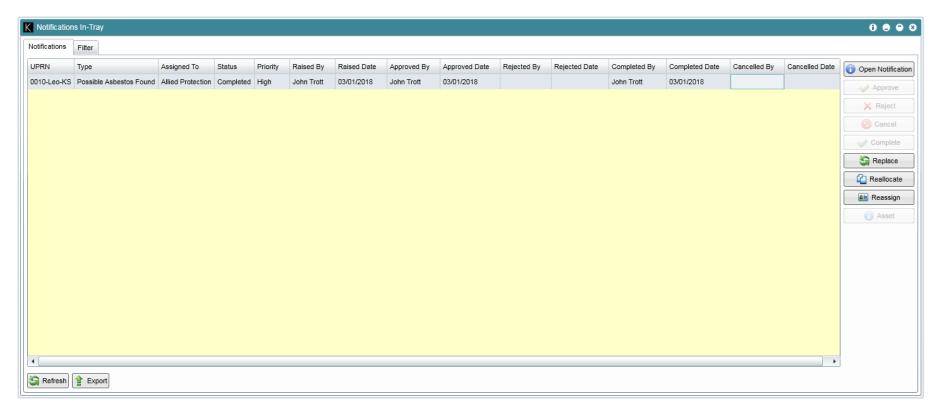








Notifications - Completions





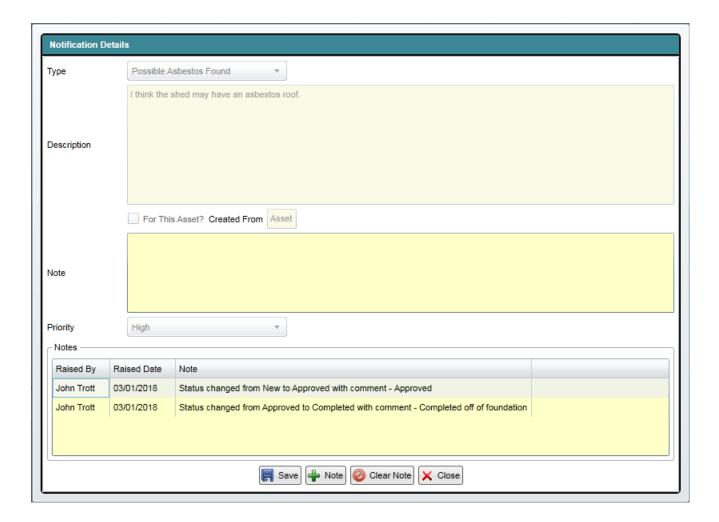








Notifications – Notification details



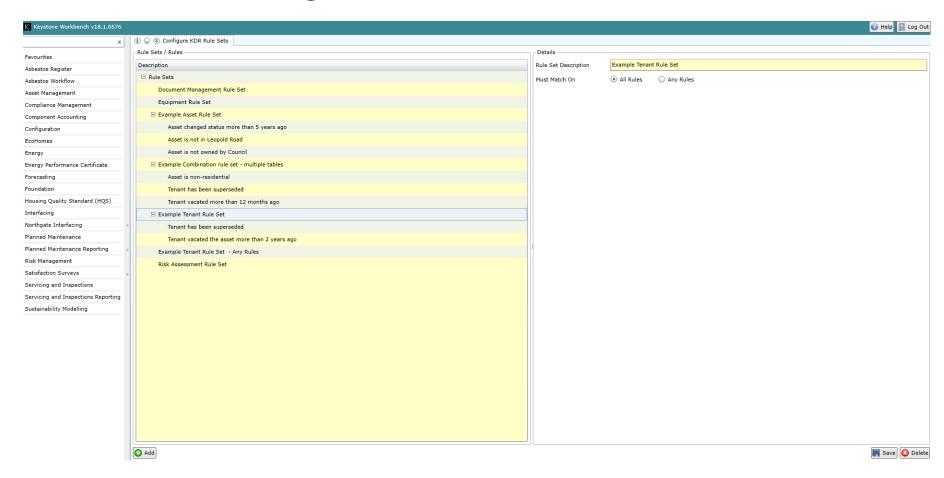












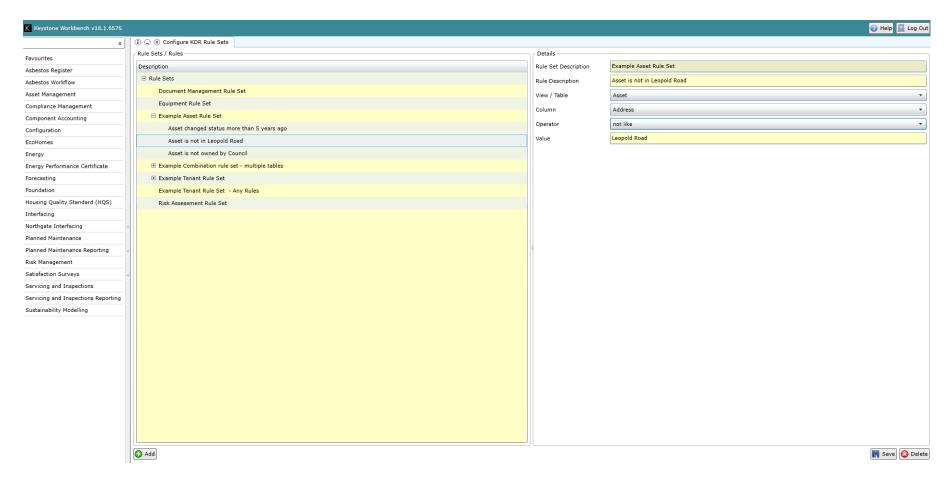












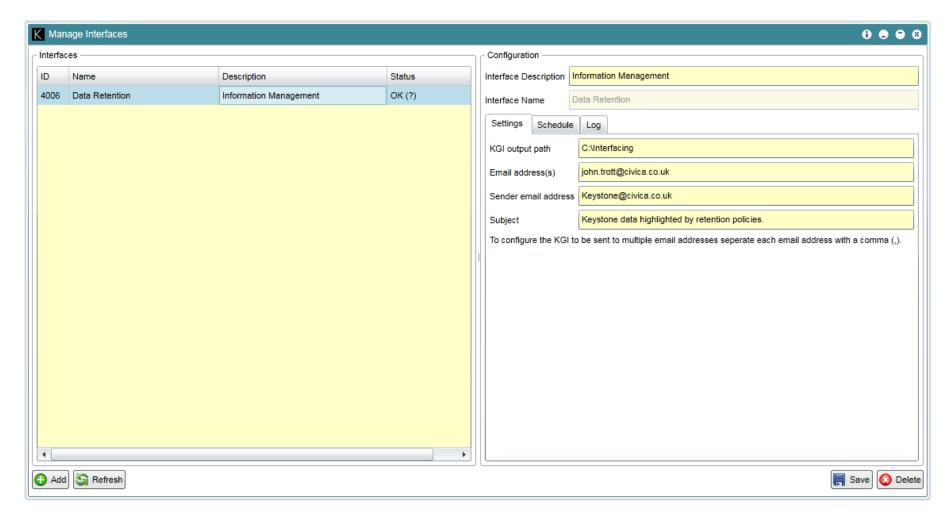






















Α	В	С	D	E	F	G	Н	I	J
User Notes	Outcome	Action	Process	ID	Error(s)	Data Type	Rule Set	Description	Review Date
Optional	Internal	Mandatory	Mandatory	Internal		Read Only	Read Only	Read Only	Optional
			Yes/No			Text (50)	Text (50)	Text (100)	dd/mm/yyyy
		Delete	Yes	1		Tenant	Old Tenants	[0001-LEO-KS] Mrs Smith, from 01/06/2010 to 31/03/2016	
		Anonymise	Yes	2		Tenant	Old Tenants	[0002-LEO-KS] Mr Banks, from 01/09/2000 to 31/03/2016	
		Review	Yes	3		Tenant	Old Tenants	[0003-LEO-KS] Mr Woodhouse, from 01/02/2002 to 31/03/2016	03/01/2019

- ▶ Delete will remove the record only leaving the audit tables
- ► Anonymise will update the record so *Mr Banks* would become *Tenant2*
- Review will mean the data item does not show up again until the review date is passed











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